

May 1, 2007

Company name: SFCG Co. Ltd.

Representative: Kenshin Oshima, President

(Code: 8597, Tokyo Stock Exchange First Section)

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Executive Officer, Management Division

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### **Notice Regarding Extraordinary Meeting of Shareholders**

We would like to inform you that SFCG will convene an extraordinary meeting of the company's shareholders, in order to submit for approval a proposal for an organizational restructuring that will become effective on August 1, 2007. The meeting will be held as the result of a decision taken by the company's Board of Directors on April 27.

1. Reasons for organizational restructuring

To construct a dynamic organizational structure able to respond to the lowering of the maximum interest rate.

2. Outline of reorganization

Particulars of the planned restructuring will be disclosed as soon as they are finalized.